

FastBond Update

Managing Your File Reference Numbers

03/19/2015



On March 23, 2015, FastBond™ will allow for better management of file reference numbers. While you can continue to add a file reference number when issuing a continuous or single transaction bond, the Bond Control Center now lets you update two different reference number fields. No matter what the status of your bond – Initiated, Submitted to CBP, Pending Underwriting Review, Approved CBP, Renewed – you can update the fields:

Updating a File Reference Number

1. Query bond(s) in the Bond Control Center.
2. Click the “Edit” button on either the far left or far right side of the row.
3. Enter up to two separate file numbers and click “Save”.
4. Click the “Go Back” button to return to the Bond Control Center.

Field Parameters

- Broker Ref No 1:
 - 25 alphanumeric character maximum.
 - For continuous bonds, this field will stay with the record for each renewal unless updated.
- Broker Ref No 2:
 - 18 alphanumeric character maximum.
 - For continuous bonds, this field does not renew with the record.

Bond Control Center

Search Parameters

Entry No	<input type="text"/>	Surety Code	<input type="text"/>	Bond Type	<input type="radio"/> Single <input type="radio"/> Continuous
Filer Code	<input type="text"/>	Account ID	TESTACCOUN	Account Loc ID	<input type="text"/>
Importer No	22-44444400	Principal Name*	<input type="text"/>	Form No	<input type="text"/>
Process Type	New Issuance	Status Type	--- Select ---	CBP Bond No	<input type="text"/>
Search By	<input type="radio"/> Effective Date <input checked="" type="radio"/> Issue Date	Start Date	<input type="text"/>	End Date	<input type="text"/>

Active Inactive All

[Quick Search](#)

Edit Ref No	Action Dropdown
<input type="button" value="Edit"/>	--- Select ---
<input type="button" value="Edit"/>	--- Select ---
<input type="button" value="Edit"/>	--- Select ---

1

Edit Reference Number

Principal Name:	ABC PRINCIPAL	Broker Ref No:	ABC789
Principal No:	22-44444400	Transaction No:	QQQ77771112222
Bond Type:	9-STB	Surety Ref No:	14203698
Activity Code:	16	Port Code:	9900
Bond Amount:	10000	Entry/Eff Date:	01/08/2015
Line Item ID	14203698	CBP Bond No:	

Edit Reference Number

Broker Ref No 1

Broker Ref No 2

Contact us at fastbond@roanokegroup.com with any questions or to schedule an online demo.

